

# Trade Factory

**stockbee**

Methods Trump Markets



# Trade Factory Foundation: Daily/ Weekly/ Monthly study

1. Daily study of stocks up 20% plus in last 5 days
2. Daily study of stocks up 50% plus in last 40 days
3. Weekly study of 300% plus movers in a year
4. Monthly study of month winners/ long term winners
5. Study of magnitude moves
6. Study of duration moves
7. Study of persistent moves



# Trade Factory Foundation: Daily/ Weekly/ Monthly study

1. How and from where moves start.
2. How long do they last
3. What patterns show up
4. What kind of catalyst



## Trade Factory: Two Types of Moves

1. Home runs or mini home runs using Episodic Pivots (EP), EP9 million , Delayed EP or EP9 , Sugar Babies (moves account 10% to 50% plus in one trade)
2. Singles using momentum bursts, anticipation, reversals, Stocks in Play (moves account in half a percent to five percent increment in one trade)



## Importance of singles

1. Singles are the foundation of all my trading . Having a good singles factory and doing lot of singles allows me to risk big on Home runs once in a while.
2. If the home run does not work out, singles allow
3. Singles using momentum bursts, anticipation, reversals, Stocks in Play (moves account in half a percent to five percent increment in one trade)



# Momentum burst



1. Continuation setups
2. Catalyst based breakout
3. High priced
4. Biotechnology
5. Technology
6. Bottom bounce
7. Short: weak structure short
8. Anticipation



# Momentum Burst LMT





# Momentum Burst DOLE



# Momentum Burst **ORIC**



# Momentum Burst DAR



# Momentum Burst GFS



# Momentum Burst APP



# Episodic Pivots



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## Episodic Pivots: **Types**

1. Episodic Pivots Classic
2. EP 9 million Earnings or real catalyst based
3. EP 9 million stories
4. EP 9 million institutional quality stocks
5. Ep 9 million Delayed reactions
6. Episodic Pivots bearish
7. Sugar Babies





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## Episodic Pivots: **Classic**

1. Game changing catalyst likely to make stock go up 50% plus in a quarter or less
2. Neglected stock
3. Low fund ownership
4. High short interest
5. First or second major catalyst
6. Capitalization below 10 billion
7. Three plus analyst price target raised







## Episodic Pivots: **Classic**

1. Not many opportunities in a year
2. At best 3 to 5 good opportunities
3. Need wide stops due to big gaps
4. Many pullback.
5. Delayed reaction Episodic Pivots



# Episodic Pivots INOD





Innodata (INOD) NASDAQ Computer-Tech Services (63/197)

Average Daily Volume 565,400

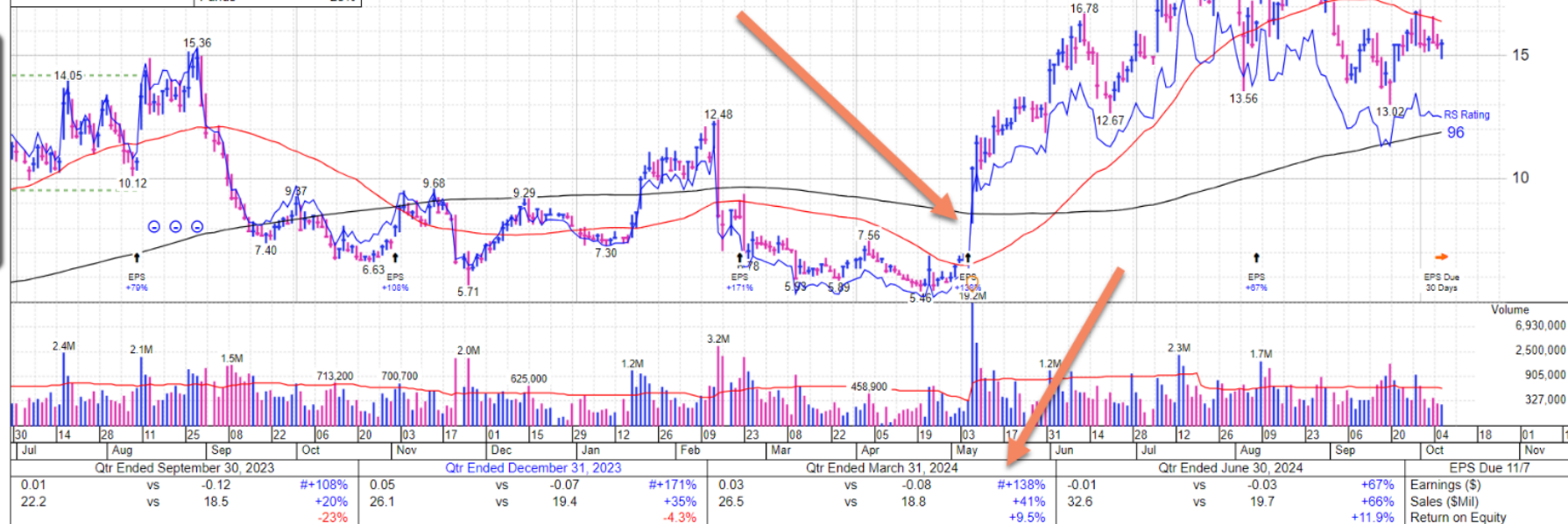
www.innodata.com

Last Updated:  
4:00 PM ET 10/08/24\$15.52 +0.07  
+0.45%  
Volume 296,300 -45%

Provides knowledge process outsourcing and publishing services for media companies and government agencies.

+9% from Pivot in 291 days

Year	EPS	Price(\$)	EPS Rating
(Dec)	(\$)	High Low	Group RS Rating
2017	-0.20	2	SMR Rating C
2018	0.01	2	Acc/Dis Rating C
2019	-0.08	1	Composite Rating 85
2020	0.02	6	Timeliness Rating C
2021	-0.06	11 4	Growth Rate N/A
2022	-0.44	9 2	P/E 193 (8.0 X SP)
2023	-0.03	15 2	Mkt Cap \$449.9 Mil
2024	0.32 est	1171%	Shares 29.0 Mil
2025	0.51 est	60%	Funds 28%

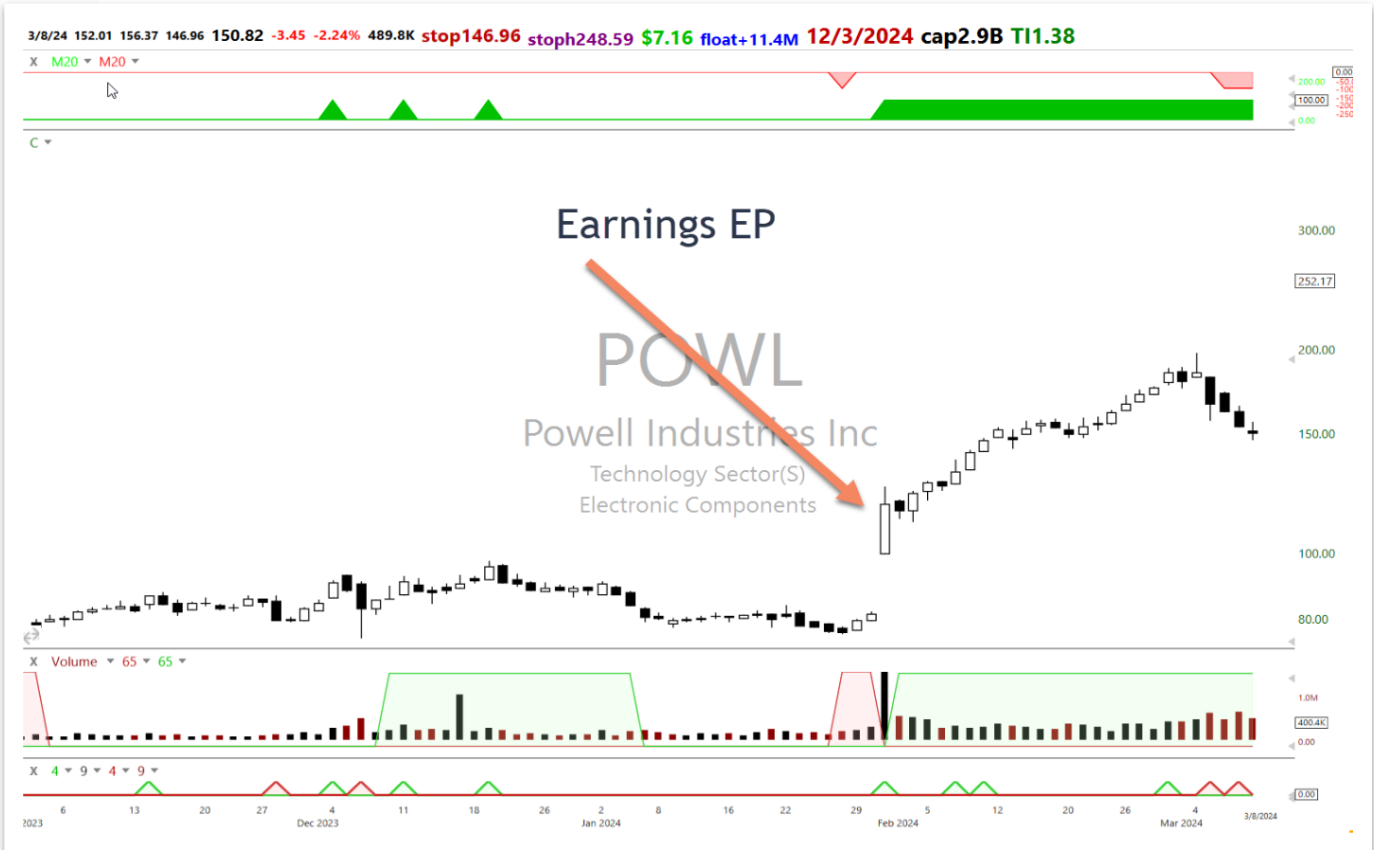


Real-time prices by Nasdaq Last Sale. Real-time quote and/or trade prices are not sourced from all markets. Ownership data provided by Refinitiv and Estimate data provided by FactSet. marketsurge@investors.com

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Chart Legend

# Episodic Pivots POWL



# EP 9 million



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## Episodic Pivots: **EP9 million**

1. Less than 20% of the stocks that make 50% plus mov in a Q or less have real identifiable catalyst
2. Most moves are based on “story”.No earnings or sales.
3. Most moves have high volume breakout st start of a move
4. 9 million volume traded indicates market likes the catalyst
5. Scan volume>8.9 million
6. Qualify those in to : CATS, DOGS, Liquid



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Episodic Pivots: **EP9 million**

1. Offers 300 plus opportunities in a year
2. More explosive move than classic EP
3. Sugar Babies





# Episodic Pivots 9 million **EL**





# Episodic Pivots 9 million **RKLB**



# Episodic Pivots/ EP9 million FTNT



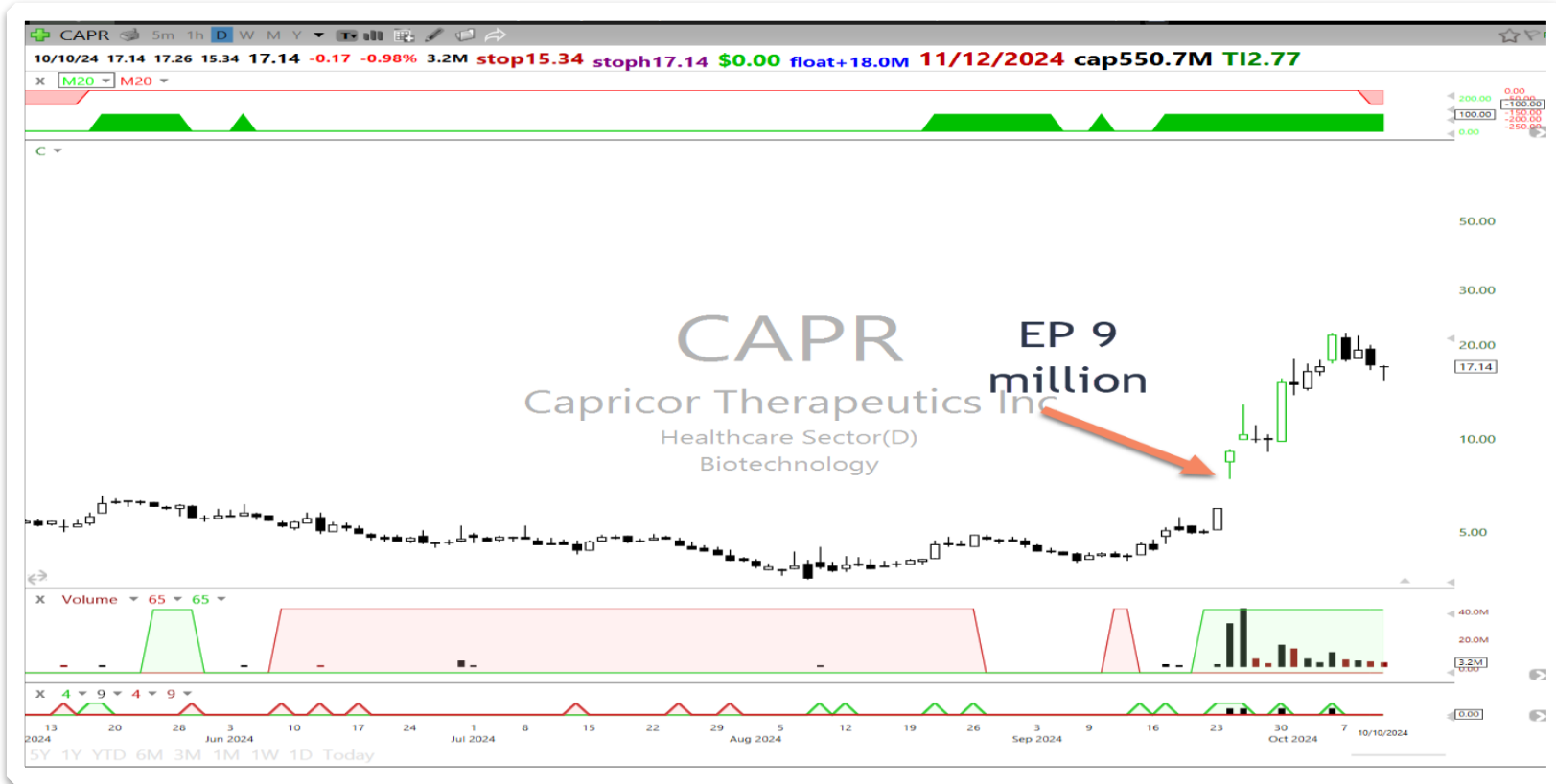
# Episodic Pivots Turnarounds RAIL



# Episodic Pivots SWIM



# Episodic Pivots CAPR



# Episodic Pivots PLCE



# Episodic Pivots EVGO



# Episodic Pivots Story ENVX

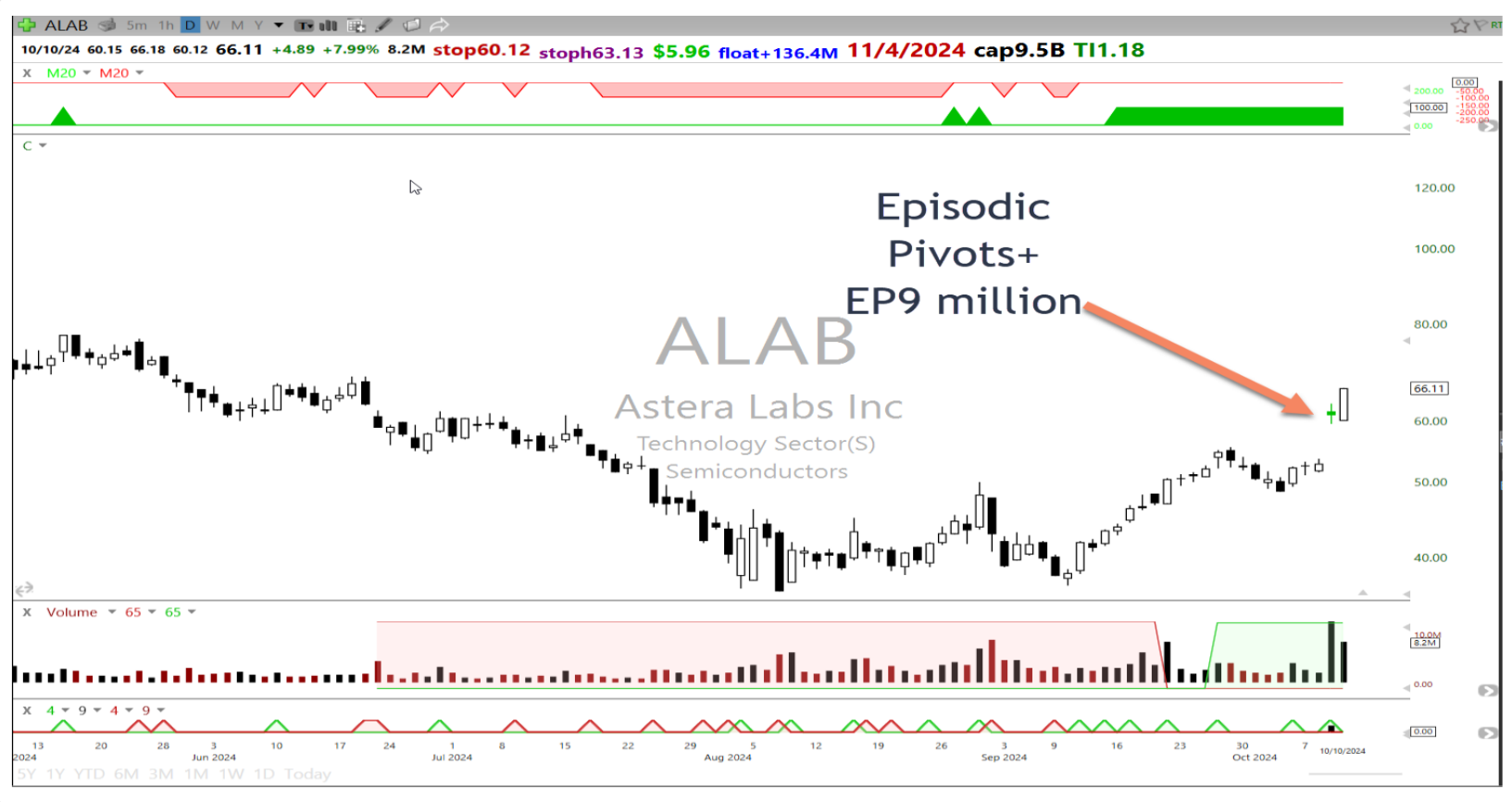




Met



Met



# Trade Factory

Next innovation



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## Next innovation: **Persistent Movers**

1. Isolate stocks with high persistency
2. Daily persistency on 2 year, one year, six month , quarter, going to 10 days
3. Yearly Persistence on 40 30 20 10 5 3 years
4. Look for pullback opportunities
- 5.



# Persistent Movers **Yearly** ranking

Flag	Sym	YP40	YP30	YP20	YP10	YP5	YP3	YTD % Change	%	Price	Vol
▢	CP	31.00	26.00	17.00	8.00	5.00	3.00	2.71	+0.93%	81.20	2.1M
▢	TT	30.00	23.00	15.00	8.00	4.00	2.00	61.32	-1.57%	393.46	710.7K
▢	SO	27.00	19.00	11.00	5.00	3.00	2.00	25.87	-0.75%	88.26	3.3M
▢	IBM	25.00	20.00	12.00	6.00	4.00	3.00	42.48	-0.55%	233.02	3.1M
▢	CSX	25.00	19.00	14.00	7.00	3.00	1.00	-0.40	+0.79%	34.53	6.6M
▢	AA	25.00	18.00	11.00	5.00	3.00	1.00	15.44	+2.11%	39.25	3.7M
▢	FL	22.00	17.00	11.00	5.00	2.00	0.00	-25.17	-0.17%	23.31	2.6M
▢	F	21.00	14.00	9.00	4.00	2.00	1.00	-12.39	+0.56%	10.68	39.4M
▢	UIS	20.00	14.00	10.00	7.00	4.00	2.00	11.39	-2.95%	6.26	633.9K
▢	T	20.00	13.00	10.00	4.00	1.00	1.00	26.46	-3.24%	21.22	28.7M
▢	ABEO	14.00	12.00	8.00	4.00	2.00	2.00	31.34	-0.90%	6.58	375.5K
▢	CHD	...	27.00	18.00	9.00	4.00	2.00	5.99	-0.41%	100.22	948.0K
▢	ECL	...	27.00	18.00	9.00	4.00	2.00	28.96	+0.05%	255.80	742.9K
▢	ORLY	...	26.00	18.00	9.00	5.00	3.00	23.29	-0.49%	1171.36	207.1K
▢	TJX	...	26.00	18.00	10.00	5.00	3.00	20.02	-1.22%	112.59	3.5M
▢	UNH	...	25.00	17.00	9.00	4.00	2.00	13.53	+1.10%	597.70	2.1M
▢	ROST	...	25.00	17.00	9.00	4.00	3.00	1.91	-0.96%	141.03	2.0M
▢	SPGI	...	25.00	17.00	9.00	4.00	2.00	16.93	-1.22%	515.12	719.1K
▢	ADP	...	25.00	17.00	8.00	3.00	1.00	23.15	-0.30%	286.91	864.5K
▢	WM	...	25.00	17.00	9.00	4.00	2.00	17.95	-0.47%	211.24	893.4K
▢	COST	...	25.00	17.00	8.00	4.00	2.00	35.38	-1.70%	893.63	1.8M
▢	RLI	...	25.00	16.00	9.00	5.00	3.00	17.92	+0.48%	156.98	147.9K
▢	FI	...	25.00	16.00	7.00	2.00	2.00	41.52	+0.13%	187.99	1.9M



# Persistent Movers **Trend Intensity**

Flag	Sym	T10 <sub>D</sub>	T25 <sub>D</sub>	T40 <sub>D</sub>	T60 <sub>D</sub>	T120 <sub>D</sub>	T252 <sub>D</sub>	T504 <sub>D</sub>	%	Price	D
▢	FTAI	10.00	25.00	40.00	60	120.00	235.00	415.00	-0.59%	144.10	
▢	MOD	10.00	17.00	28.00	36	69.00	180.00	363.00	-2.28%	130.95	
▢	VIST	0.00	3.00	17.00	21	54.00	135.00	358.00	-0.08%	49.03	
▢	NVDA	2.00	2.00	7.00	14	63.00	161.00	352.00	+1.63%	134.81	
▢	CLS	1.00	1.00	1.00	6	54.00	177.00	350.00	+5.42%	61.25	
▢	VRT	10.00	16.00	16.00	16	51.00	174.00	347.00	-0.60%	107.47	
▢	ANF	0.00	0.00	0.00	2	47.00	171.00	345.00	+1.69%	143.25	
▢	SPOT	10.00	16.00	29.00	41	90.00	209.00	344.00	+1.07%	378.00	
▢	RDNT	10.00	17.00	30.00	40	100.00	200.00	343.00	-2.09%	64.99	
▢	GE	10.00	17.00	17.00	17	52.00	155.00	342.00	-0.61%	188.12	
▢	PHM	10.00	25.00	36.00	53	59.00	151.00	341.00	-0.52%	138.66	
▢	SFM	10.00	25.00	40.00	60	120.00	228.00	339.00	-0.76%	112.93	
▢	ELF	0.00	0.00	0.00	0	27.00	111.00	335.00	+1.94%	107.46	
▢	APP	10.00	25.00	36.00	37	86.00	161.00	332.00	+1.00%	144.84	





# Persistent Movers **Positive Days**

Sym	P504 D	P252 D	P126 D	p60 D	p40 D	P20 D	P10 D	P5 D	YTD % Change y
IESC	303.00	149	71.00	36	25.00	16.00	7.00	4.00	166.30
CVLT	298.00	156	74.00	33	23.00	13.00	7.00	4.00	101.40
HIG	297.00	156	79.00	39	26.00	13.00	7.00	4.00	44.70
ORLY	297.00	150	74.00	37	24.00	12.00	5.00	3.00	23.29
FICO	296.00	163	84.00	37	25.00	12.00	5.00	3.00	70.49
NOW	295.00	156	72.00	35	24.00	11.00	7.00	4.00	33.71
HWM	295.00	154	71.00	38	26.00	14.00	7.00	4.00	88.65
TT	295.00	151	77.00	38	26.00	13.00	6.00	4.00	61.32
GE	294.00	148	70.00	36	24.00	13.00	6.00	3.00	84.63
APO	293.00	140	66.00	33	22.00	13.00	6.00	3.00	48.00
NSIT	293.00	147	77.00	39	27.00	15.00	8.00	4.00	22.42
IRM	292.00	156	82.00	37	24.00	11.00	4.00	2.00	70.08
CTAS	292.00	149	74.00	36	25.00	10.00	5.00	3.00	36.82
AFL	292.00	152	75.00	39	27.00	13.00	7.00	3.00	35.28
EME	291.00	154	71.00	33	23.00	12.00	6.00	3.00	105.21



**Be creative Be innovative**  
**Be Process driven**